

STATE OF NEW YORK
PUBLIC SERVICE COMMISSION

CASE 15-M-0388 - Joint Petition of Charter Communications and Time Warner Cable for Approval of a Transfer of Control of Subsidiaries and Franchises, Pro Forma Reorganization, and Certain Financing Arrangements.

NOTICE INVITING COMMENTS

(Issued July 22, 2015)

TAKE NOTICE that the New York State Public Service Commission (Commission) is seeking comments on Charter Communications, Inc.'s (Charter) and Time Warner Cable Inc.'s (Time Warner Cable) July 2, 2015, petition seeking approval under Public Service Law (PSL) §§ 100, 101, and 222 to transfer certain Time Warner Cable telephone systems, cable systems, franchises and assets to Charter. On July 10, 2015, a Supplement was received seeking further approval under PSL § 99(2) for a transfer of Time Warner Cable's telephone franchises. Under the proposed transaction, Charter has entered into an agreement with Time Warner Cable whereby Time Warner Cable will merge into a subsidiary of New Charter and Time Warner shareholders will receive shares of New Charter Class A common stock in exchange for shares of Time Warner Cable stock. Charter plans to retain all of Time Warner Cable's existing assets in New York State. The full text of the petition may be reviewed online at the Department of Public Service web page: www.dps.ny.gov in Case 15-M-0388.

In the absence of any statutory requirement for an evidentiary hearing, this matter will be reviewed through notice and comment procedures. Initial Comments are due September 16, 2015 and Reply Comments are due September 30, 2015.

In anticipation of significant interest in this petition, on-the-record regional forums will be held to provide an opportunity for the Commission to obtain specific input from affected stakeholder representatives and additional general

comments from the public. The locations of these public forums will be announced in a subsequent Notice in this case.

Discovery is authorized in this case and will be governed by Part 5 of the Commission's Rules of Procedure, 16 NYCRR §§ 5.1 et seq. Administrative Law Judge Ben Wiles is assigned to this case to handle discovery, party interventions, and other procedural matters as necessary.

Ways to Comment

Interested persons are invited to submit comments, referring to "Case 15-M-0388" (Charter/Time Warner Merger), by September 16, 2015 for initial and September 30, 2015 for replies. Comments will become part of the record considered by the Commission. Written comments will be posted for public viewing on the Commission's website. There are several ways to provide your comments to the Commission:

Via the Internet or Mail: The public may submit comments electronically to the Hon. Kathleen H. Burgess, Secretary, at secretary@dps.ny.gov or by mail or delivery to Secretary Burgess at the New York State Public Service Commission, Three Empire State Plaza, Albany, New York 12223-1350. Comments may also be entered directly into the case file by locating the case via the Commission's website, www.dps.ny.gov, by clicking on "Search," and entering "15-M-0388" in the "Search by Case Number" field. Then access the screen to enter comments by clicking on the "Post Comments" box located at the top of the page.

Toll-Free Opinion Line: Individuals may choose to submit comments by calling the Commission's Opinion Line at 1-800-335-2120. This line is set up to receive in-state calls 24-hours a day. These calls are not transcribed but a summary

is provided to the administrative law judge who will report to the Commission.

Individuals with difficulty understanding or reading English are encouraged to call the Commission at 1-800-342-3377 for free language assistance services regarding this notice.

(SIGNED)

KATHLEEN H. BURGESS
Secretary